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U.S. BANKRUPTCY COURT  
PATRICIA CLAY, CLERK

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 13 Attorneys for Mesirow Financial Interim Management, LLC,  
 14 Crisis Managers for the Debtors, Designated  
 15 Chief Restructuring Officer for the Debtors and  
 16 the Employment of Certain Temporary Employees

UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA

12 In re:  
 13 USA COMMERCIAL MORTGAGE COMPANY,  
 14 Debtor.

15 In re:  
 16 USA CAPITAL REALTY ADVISORS, LLC,  
 17 Debtor.

18 In re:  
 19 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 20 Debtor.

21 In re:  
 22 USA SECURITIES, LLC,  
 23 Debtor.

24 Affects:  
 25 ☒ All Debtors  
 26 ☐ USA Commercial Mortgage Company  
 27 ☐ USA Securities, LLC  
 28 ☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

**DESIGNATION OF LOCAL COUNSEL AND  
 CONSENT THERETO**

(No Hearing Required)

**DESIGNATION OF LOCAL COUNSEL**

The undersigned, Nancy A. Peterman, attorney of record for Mesirow Financial Interim Management, LLC, creditor herein, has submitted to the Court a Verified Petition for Permission to Practice in this Case Only. Not being admitted to the bar of this Court, and not maintaining an office in the District of Nevada for the practice of law, he/she believes it to be in the best interests of the client to designate Ronald D. Green, Jr. (SBN 7360), an associate of Greenberg Traurig, LLP, and a member of the State Bar of Nevada and previously admitted to practice before the above-entitled Court, as associated local counsel in this action. The address of said designated Nevada Counsel is:

GREENBERG TRAURIG, LLP  
3773 Howard Hughes, Parkway  
Suite 500 North  
Las Vegas, NV 89169

By this designation the undersigned attorneys and party agree that all documents and other papers issued out of this Court in the above-entitled case may be served on the designated local counsel. Further, said local counsel shall be responsible for providing copies of the same to the co-counsel. Further, this designation constitutes agreement and authorization by the undersigned for the designated local counsel to sign stipulations binding on all of us. The time for performing any act under applicable Rule shall run from the date of service on the local counsel.

DATED this 27<sup>th</sup> day of September, 2006.

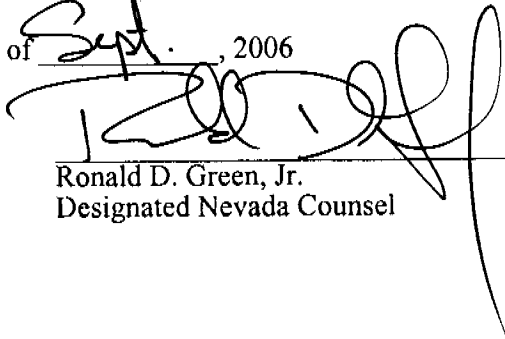
  
Nancy A. Peterman

For: Mesirow Financial Interim Management, LLC

**CONSENT OF DESIGNATED NEVADA COUNSEL**

The undersigned hereby consents to serve as associate Nevada counsel in this case and agrees that he is responsible for being counsel upon whom all documents and other papers issued out of this Court shall be served, and that he is responsible to transmit copies of all documents and other papers so served to the admitted out-of-state counsel of record and to keep such counsel informed as to the status of the case.

DATED this 27<sup>th</sup> day of Sept., 2006

  
\_\_\_\_\_  
Ronald D. Green, Jr.  
Designated Nevada Counsel

CHI 56549400v2 9/27/2006